

AO 455 (Rev. 2/99) Waiver of Indictment

UNITED STATES DISTRICT COURT

EASTERN

DISTRICT OF

NEW YORK

UNITED STATES OF AMERICA

V.

WAIVER OF INDICTMENT

WILLIAM F. SORIN,

CASE NUMBER: 06-CR-723 (NGG)

I, WILLIAM F. SORIN, the above named defendant, who is accused of

Conspiracy to commit securities fraud, mail fraud and wire fraud,
in violation of 18 U.S.C. § 371,

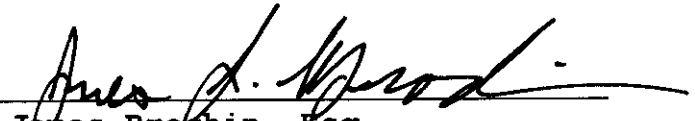
being advised of the nature of the charges, the proposed information,
and of my rights, hereby waive in open court on November 2, 2006

Date

prosecution by indictment and consent that the proceeding may be by
information rather than by indictment.



WILLIAM F. SORIN
Defendant



James Brochin, Esq.
Counsel for Defendant

Before

/signed/

The Honorable Nicholas G. Garaufis
United States District Judge